Project 131 Midco 1 Limited (the Company)

Notice of Full Redemption of Bridging Fixed Rate Secured Loan Notes

On 29 March 2019, the Cayman Islands Stock Exchange (the **Exchange**) approved the admission to listing of:

- (i) £104,968,439 A Fixed Rate Secured Loan Notes 2026 (the **A Fixed Rate Secured Loan Notes**); and
- (ii) £100,000,000 Bridging Fixed Rate Secured Loan Notes 2019 (the **Bridging Fixed Rate Secured Loan Notes**).

The board of directors of the Company now announces that the Bridging Fixed Rate Secured Loan Notes were fully and irrevocably redeemed by the Company on 13 February 2019 and therefore were listed in error.

The A Fixed Rate Secured Loan Notes 2026 remain in issue.

1 BLAW-38901338-1